

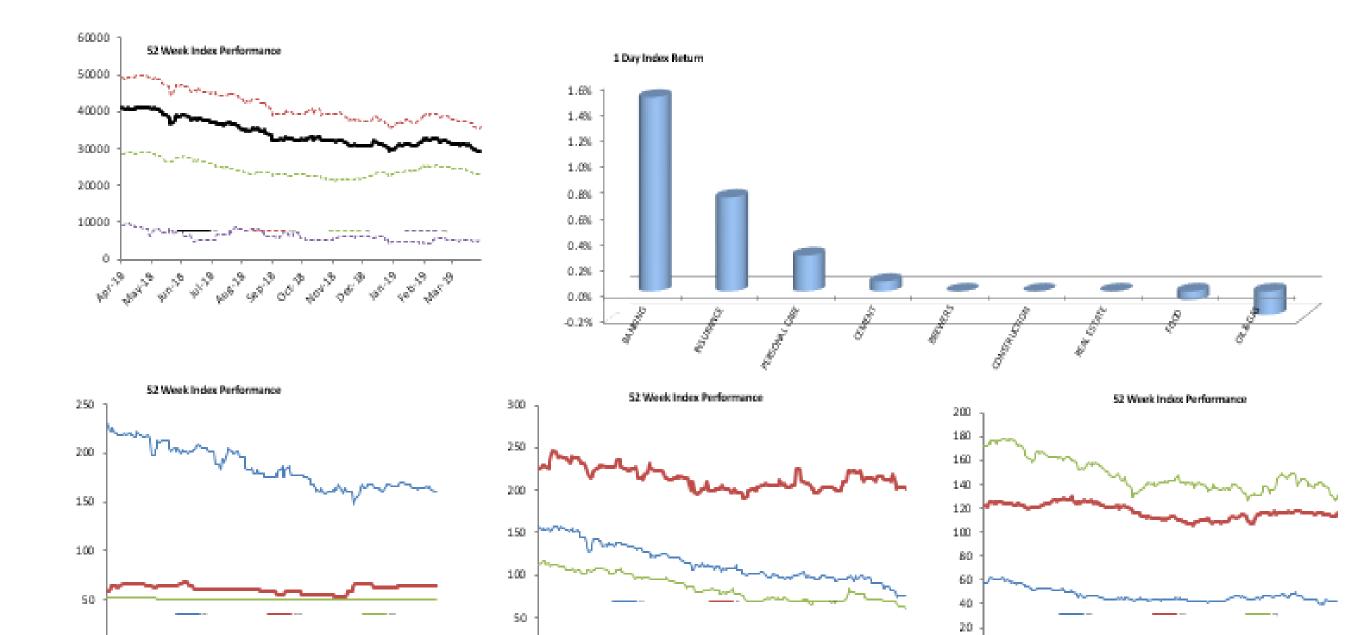




## **Equities at a Glance**

**NSE All Share** 1 Day Change 1 Week Change/Level YTD Change/Level 52 Week Change/Level **Today's Close** QTD Change/Level **NSEASI Index** 29,347.62 0.53% -0.70% -5.46% -6.63% -28.08% Market Cap (N billions) 11,023.19 0.53% -0.70% -5.56% -5.95% -25.22% **Volume Traded (millions)** 223.82 -53.51% 1,934.90 5,076.09 25,643.75 78,307.94 Value Traded (N millions) 2,013.38 -30.04% 16,697.47 33,468.75 242,136.50 899,596.53 NGN/USD 360.14 -0.05% -0.04% -0.15% -1.06% 0.07% NSEASI (\$) 81.49 0.58% -0.65% -5.32% -5.64% -28.14% Market Cap (\$ millions) -0.65% -5.42% -4.95% -25.27% 30,608.06 0.58%

Index Performance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	1.49%	-0.16%	-0.94%	-7.74%	-5.78%	-5.39%	-24.00%	1.25%	-4.57%
BREWERS	0.00%	-0.32%	-21.13%	-27.66%	-8.96%	-27.25%	-52.39%	1.87%	-7.31%
CEMENT	0.08%	-1.47%	4.75%	-8.63%	-2.78%	-2.11%	-30.01%	1.69%	-8.31%
PERSONAL CARE	0.27%	-4.90%	-13.72%	-23.28%	-12.49%	-15.04%	-46.14%	1.85%	-6.29%
CONSTRUCTION	0.00%	0.00%	-2.00%	8.88%	0.00%	20.15%	8.22%	1.32%	-6.44%
FOOD	-0.07%	-0.54%	2.28%	-1.36%	-7.70%	-3.88%	-10.09%	1.61%	-6.86%
INSURANCE	0.72%	1.75%	7.22%	3.31%	0.55%	2.06%	-6.23%	0.86%	-2.55%
OIL& GAS	-0.18%	-0.56%	-6.27%	-3.05%	-5.52%	-10.03%	-25.85%	1.68%	-7.89%
REAL ESTATE	0.00%	0.00%	0.03%	-0.28%	0.00%	-0.70%	-3.44%	0.17%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.48%	-0.78%	-0.59%	-9.34%	-5.06%	-6.21%	-27.21%	0.97%	-3.76%
Mid Cap (Mid 30%)	0.66%	-0.10%	0.35%	0.15%	-4.34%	-2.96%	-19.54%	0.71%	-2.49%
Small Cap (Bottom 60%)	0.40%	1.72%	5.27%	-14.84%	1.41%	-16.15%	-47.92%	5.21%	-20.91%



Aug-18

Oct-18

Dec-18

Feb-19

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Apr-18

Apr-18 Jun-18 Aug-18 Oct-18 Dec-18

Coverage Performance				1 day	1 week	3-month	6-month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING			<u>J</u>													
Access Bank	31-Dec	173,567.83	6.00	2.56%	7.14%	6.19%	-24.05%	-48.72%	-6.98%	-11.76%	6.50	5.60	7.10	5.30	11.45	5.30
FBN Holdings	31-Dec	279,983.28	7.80	6.12%	6.12%	5.41%	-15.22%	-36.07%	-4.88%	-1.89%	8.00	7.20	8.45	7.05	13.45	6.80
FCMB	31-Dec	38,417.26	1.94	3.19%	10.86%	14.12%	15.48%	-18.83%	4.30%	2.65%	1.94	1.75	2.41	1.60	2.63	1.32
<b>Guaranty Trust Bank</b>	31-Dec	1,008,017.89	34.25	2.09%	-2.14%	2.24%	-6.16%	-20.35%	-4.99%	-0.58%	36.00	33.55	38.95	31.30	45.65	31.30
StanbicIBTC HOLDCO	31-Dec	460,000.00	46.00	0.44%	-0.54%	-0.33%	2.22%	-8.00%	0.00%	-4.07%	46.25	43.20	48.50	43.20	53.25	41.00
United Bank For Africa	31-Dec	212,729.95	6.45	2.38%	1.57%	-12.24%	-19.88%	-40.55%	-16.23%	-16.23%	7.70	6.00	8.20	6.00	11.75	6.00
Union Bank	31-Dec	110,082.74	6.50	0.00%	-2.26%	8.33%	31.31%	0.00%	-2.26%	16.07%	7.00	6.50	7.25	5.60	7.25	4.85
Wema Bank	31-Dec	27,641.86	0.70	0.00%	0.00%	16.67%	16.67%	-16.67%	-9.09%	11.11%	0.77	0.69	1.03	0.58	1.03	0.50
Zenith Bank	31-Dec	642,058.30	20.45	-0.73%	-0.24%	-6.41%	-7.26%	-21.35%	-6.19%	-11.28%	21.90	20.15	26.00	20.15	28.90	19.60
Ecobank	31-Dec	169,098.67	10.60	0.00%	-8.62%	-21.48%	-39.60%	-42.39%	-19.70%	-24.29%	12.75	10.50	15.00	10.50	22.15	10.50
Fidelity Bank	31-Dec	57,949.59	2.00	8.70%	6.38%	0.00%	3.63%	-17.70%	-2.91%	-1.48%	2.00	1.81	2.78	1.80	2.78	1.51
Sterling Bank	31-Dec	74,855.09	2.60	0.00%	1.96%	31.31%	73.33%	40.54%	8.33%	36.84%	2.60	2.39	2.60	1.90	2.60	1.22
Jesting Bank	31 Dec	7 4,000.07	2.00	0.0070	1.7070	31.3170	70.0070	40.5470	0.0070	30.0470	2.00	2.07	2.00	1.70	2.00	1.22
BREWERIES																
Guinness	30-Jun	90,353.29	60.00	0.00%	-3.92%	-9.09%	-24.05%	-41.75%	-3.92%	-16.67%	62.45	60.00	72.00	60.00	104.00	60.00
Nigerian Breweries	31-Dec	477,331.87	60.20	0.00%	0.33%	-22.82%	-29.18%	-53.69%	-9.81%	-29.59%	63.00	56.90	83.20	56.90	130.00	56.90
International Breweries	31-Mar	76,669.37	23.50	0.00%	0.00%	-24.19%	-22.95%	-56.20%	-9.62%	-22.95%	26.00	23.50	31.50	23.50	51.80	23.50
CEMENT & CONSTRUCTION	24.5	2.4/0.524.20	10/ 00	0.000/	1.500/	F 000/	7.000/	27.040/	2 (20)	1.050/	102.00	105.00	107.00	470.00	2/2 22	170.00
Dangote Cement	31-Dec	3,169,534.38	186.00	0.00%	-1.59%	5.08%	-7.00%	-27.91%	-2.62%	-1.95%	193.00	185.00	197.00	170.00	260.00	170.00
C.C.N.N.	31-Dec	20,106.84	16.00	0.00%	-1.23%	-20.00%	-36.00%	-13.51%	-19.60%	-17.53%	17.95	16.00	26.90	16.00	31.35	15.70
Lafarge	31-Dec	65,768.81	12.00	3.90%	3.90%	-2.04%	-47.83%	-72.73%	-1.64%	-3.61%	12.20	11.50	13.40	11.30	46.60	11.30
Julius Berger	31-Dec	36,300.00	27.50	0.00%	0.00%	-3.17%	15.06%	13.87%	0.00%	36.82%	27.50	27.50	28.40	22.10	30.00	20.10
UACN Property DevCo	31-Dec	2,282.50	1.66	0.00%	0.00%	0.61%	-5.68%	-41.75%	0.00%	-13.09%	1.66	1.66	1.95	1.51	2.80	1.44
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	35,138.72	8.85	0.00%	-9.69%	-26.25%	-29.48%	-61.52%	-9.69%	-26.86%	9.80	8.85	13.45	8.85	22.50	8.85
Unilever	31-Dec	128,632.07	34.00	0.00%	-2.86%	-8.11%	-20.00%	-34.62%	-12.82%	-8.11%	39.00	34.00	47.00	33.75	55.00	33.75
Glaxo Smithkline	31-Dec	10,703.09	8.95	4.68%	-11.82%	-26.64%	-36.30%	-70.17%	-17.13%	-38.28%	10.15	8.55	14.50	8.55	34.15	8.55
FOOD & BEVERAGES																
Cadbury	31-Dec	18,969.84	10.10	0.00%	1.00%	1.00%	-1.94%	-30.34%	1.00%	1.00%	10.50	10.00	12.10	9.65	14.50	9.00
Dangote Flour Mills	30-Sep	40,000.00	8.00	0.00%	0.00%	28.00%	-0.62%	-39.16%	-21.57%	16.79%	9.20	8.00	12.05	5.60	14.20	5.50
Dangote Sugar	31-Dec	162,600.00	13.55	0.00%	-1.45%	-3.21%	-7.82%	-38.69%	-4.58%	-11.15%	15.00	13.45	15.50	13.45	22.25	12.45
Flour Mills	31-Mar	43,562.34	16.60	-2.35%	-5.41%	-13.99%	-24.37%	-55.14%	-7.78%	-28.14%	18.00	16.60	22.20	16.60	37.00	15.25
Nestle	31-Dec	1,149,351.57	1,450.00	0.00%	0.00%	3.49%	1.40%	4.69%	-8.23%	-2.36%	1,450.00	1,400.00	1,600.00	1,400.00	1,617.10	1,350.00
Honeywell	31-Mar	9,119.73	1.15	0.00%	-0.86%	0.00%	-18.44%	-53.44%	-4.17%	-10.16%	1.20	1.10	1.40	1.09	2.85	1.00
UACN	31-Dec	13,446.05	7.00	0.00%	-7.89%	-19.54%	-36.36%	-58.58%	-12.50%	-28.21%	7.70	7.00	9.60	7.00	18.00	7.00
OIL& GAS																
Forte Oil	31-Dec	35,101.87	26.95	0.00%	-1.64%	-7.07%	33.09%	-27.06%	-2.71%	-6.10%	27.70	24.95	30.70	24.95	47.70	17.30
Conoil Plc	31-Dec	15,960.90	23.00	0.00%	0.00%	-1.08%	2.22%	-31.24%	0.00%	-1.08%	23.00	23.00	23.25	23.00	33.45	20.25
Mobil Oil	31-Dec	61,661.79	171.00	0.00%	0.59%	-7.07%	-2.29%	-31.24%	-3.93%	-1.06%	178.00	170.00	188.00	165.00	200.00	150.00
Oando	31-Dec	58,367.90	4.85	0.00%	-2.02%	12.79%	-3.00%	-26.52%	-3.93% -14.16%	-3.00%	5.10	4.70	7.25	4.15	9.60	4.15
MRS Oil	31-Dec	5,295.66	20.85	0.00%	0.00%	-9.94%	-3.00% -26.97%	-26.52% -26.46%	0.00%	-3.00%	20.85	20.85	25.70	20.85	36.05	20.85
Total	31-Dec	66,546.28	196.00	0.00%	0.00%	-9.94% -2.10%	-26.97% 7.10%	-26.46% -16.17%	0.00%	-3.45%	196.00	196.00	223.30	190.00	233.80	177.60
Eterna Oil	31-Dec 31-Dec	5,216.58	4.00	-8.05%	0.00%	-2.10% -6.98%	-35.48%	-16.17%	-24.53%	-3.45% -14.89%	4.80	4.00	5.30	3.95	7.26	3.95
SEPLAT	31-Dec	326,453.08	590.00	0.00%	0.00%	2.43%	-6.35%	-11.29%	0.00%	-7.81%	590.00	590.00	640.00	520.00	769.00	520.00
INSURANCE	31 Dec	320,433.00	370.00	0.0070	0.0070	2.4070	0.0070	11.2770	0.0070	7.0170	370.00	370.00	040.00	320.00	707.00	320.00
AllCO Insurance	31-Dec	5,984.14	0.68	0.00%	6.25%	6.25%	-13.92%	3.03%	-4.23%	7.94%	0.71	0.64	0.78	0.60	0.99	0.57
Continental Re	31-Dec	19,725.99	1.91	0.00%	0.00%	0.00%	41.48%	1.06%	0.00%	0.00%	1.91	1.91	1.91	1.91	2.00	1.35
Custodian & Allied	31-Dec	39,408.49	6.70	0.00%	8.94%	26.42%	29.34%	60.67%	9.84%	18.58%	6.70	6.10	6.80	5.30	6.80	4.17
Mansard	31-Dec	21,000.00	2.00	0.00%	-1.96%	11.11%	1.01%	-20.63%	-9.09%	9.29%	2.20	2.00	2.20	1.80	2.80	1.73
											0.55					0.43
Prestige Assurance	31-Dec	3,035.06	0.55	0.00%	0.00%	10.00%	5.77%	12.24%	0.00%	10.00%	0.55	0.55	0.55	0.50	0.85	0.43
AGRICULTURE	24.5	7/ 240 00	00.00	0.0004	0.000/	0.440/	0.050/	0.500/	0.000/	4.000/	00.00	00.00	05.00	7/ 00	04.00	70.40
Okomu Oil	31-Dec	76,312.80	80.00	0.00%	0.00%	-2.44%	0.25%	9.59%	0.00%	4.99%	80.00	80.00	85.00	76.20	94.20	70.10
Presco	31-Dec	62,750.00	62.75	0.00%	0.00%	1.21%	18.40%	-12.85%	0.00%	-1.95%	62.75	62.75	75.00	60.00	75.60	53.00

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Return	Wk
N.E.M INSURANCE CO (NIG) PLC.	2.20	10.00%	CHAMS PLC	0.26	18.18%	SOVEREIGN TRUST INSURANCE PLC	0.24	20.00%	ASSOCIATED BUS COMPANY PLC	0.44	51.72%	CUSTODIAN AND ALLIED INSURANCE PLC	6.70	60.67%	
NIGER INSURANCE CO. PLC.	0.22	10.00%	FIRST CITY MONUMENT BANK PLC.	1.94	10.86%	CUSTODIAN AND ALLIED INSURANCE PLC	6.70	9.84%	STERLING BANK PLC.	2.60	36.84%	STERLING BANK PLC.	2.60	40.54%	
FIDELITY BANK PLC	2.00	8.70%	MUTUAL BENEFITS ASSURANCE PLC.	0.22	10.00%	LEARN AFRICA PLC.	1.46	9.77%	JULIUS BERGER NIG. PLC.	27.50	36.82%	DIAMOND BANK PLC	2.42	30.11%	
UBA CAPITAL	2.77	6.54%	NIGER INSURANCE CO. PLC.	0.22	10.00%	BERGER PAINTS PLC	9.05	9.70%	RED STAR EXPRESS PLC	5.50	30.95%	LEARN AFRICA PLC.	1.46	25.86%	
FBNH	7.80	6.12%	LEARN AFRICA PLC.	1.46	9.77%	MAY & BAKER NIGERIA PLC.	2.50	8.70%	CHAMS PLC	0.26	30.00%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.52	22.93%	
UNITY KAPITAL ASSURANCE PLC	0.21	5.00%	SOVEREIGN TRUST INSURANCE PLC	0.24	9.09%	THOMAS WYATT NIG. PLC.	0.25	8.70%	ROYAL EXCHANGE PLC.	0.27	22.73%	VITAFOAM NIG PLC.	3.85	22.61%	
GLAXO SMITHKLINE CONSUMER NIG. PLC.	8.95	4.68%	CUSTODIAN AND ALLIED INSURANCE PLC	6.70	8.94%	TRANS- NATIONWIDE EXPRESS PLC.	0.75	8.70%	IKEJA HOTEL PLC	1.85	20.92%	SOVEREIGN TRUST INSURANCE PLC	0.24	20.00%	
LAFARGE WAPCO PLC.	12.00	3.90%	MAY & BAKER NIGERIA PLC.	2.50	8.70%	STERLING BANK	2.60	8.33%	CUSTODIAN AND ALLIED INSURANCE PLC	6.70	18.58%	JULIUS BERGER NIG.	27.50	13.87%	
FIRST CITY MONUMENT BANK	1.94	3.19%	THOMAS WYATT NIG.	0.25	8.70%	FIRST ALUMINIUM NIGERIA PLC	0.32	6.67%	JOHN HOLT PLC.	0.52	18.18%	PRESTIGE ASSURANCE CO. PLC.	0.55	12.24%	
ACCESS BANK PLC			TRANS-NATIONWIDE			LAW UNION AND			DANGOTE FLOUR			OKOMU OIL PALM			
ACCESS BANK PLC.	6.00	2.56%	TRANS-NATIONWIDE EXPRESS PLC.	0.75	8.70%	LAW UNION AND ROCK INS. PLC.	0.54	5.88%	DANGOTE FLOUR MILLS PLC	8.00	16.79%	OKOMU OIL PALM PLC.	80.00	9.59%	%

## Top 10 Losers

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return		losing Price	YTD Return	Stocks	Closing Price	52 Wk Return
DANGOTE FLOUR MILLS PLC	8.00	0.00%	UACN PLC.	7.00	-7.89%	OANDO PLC	4.85	-14.16%	FLOUR MILLS NIG. PLC.	16.60	-28.14%	FLOUR MILLS NIG. PLC.	16.60	-55.14%
ROYAL EXCHANGE PLC.	0.27	0.00%	ECOBANK TRANSNATIONAL INCORPORATED	10.60	-8.62%	U B A PLC	6.45	-16.23%	U A C N PLC.	7.00	-28.21%	INTERNATIONAL BREWER	<b>RIES</b> 23.50	-56.20%
P Z CUSSONS NIGERIA PLC.	8.85	0.00%	TRIPPLE GEE AND COMPANY PLC.	0.70	-9.09%	ASSOCIATED BUS COMPANY PLC	0.44	-16.98%	NIGERIAN BREW. PLC.	60.20	-29.59%	SECURE ELECTRONIC TECHNOLOGY PLC	0.20	-58.33%
ZENITH BANK PLC	20.45	-0.73%	CORNERSTONE INSURANCE COMPANY PLC.	0.20	-9.09%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	8.95	-17.13%	LINKAGE ASSURANCE PLC	0.50	-30.56%	U A C N PLC.	7.00	-58.58%
CUTIX PLC.	1.60	-1.23%	P Z CUSSONS NIGERIA PLC.	8.85	-9.69%	BETA GLASS CO PLC.	58.35	-18.90%	UNITY BANK PLC	0.73	-31.78%	RESORT SAVINGS & LOAP	0.20	-60.00%
FLOUR MILLS NIG. PLC.	16.60	-2.35%	CUTIX PLC.	1.60	-11.11%	CEMENT CO. OF NORTH.NIG. PLC	16.00	-19.60%	E-TRANZACT INTERNATIONAL PLC	2.64	-33.16%	UNIVERSAL INSURANCE COMPANY PLC	0.20	-60.00%
CHAMS PLC	0.26	-7.14%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	8.95	-11.82%	ECOBANK TRANSNATION	10.60	-19.70%	CHAMPION BREW. PLC.	1.32	-33.67%	P Z CUSSONS NIGERIA PL		-61.52%
ETERNA PLC.	4.00	-8.05%	FIDSON HEALTHCARE PLC	4.25	-14.14%	PLC	8.00	-21.57%	ACADEMY PRESS PLC.	0.33	-34.00%	JAPAUL OIL & MARITIME SERVICES PLC	0.20	-62.26%
ASSOCIATED BUS COMPANY PLC	0.44	-8.33%	ASSOCIATED BUS COMPANY PLC	0.44	-16.98%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.23	-23.33%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	8.95	-38.28%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	8.95	-70.17%
IKEJA HOTEL PLC	1.85	-9.76%	IKEJA HOTEL PLC	1.85	-18.14%	ETERNA PLC.	4.00	-24.53%	RESORT SAVINGS & LOANS	0.20	-60.00%	LAFARGE WAPCO PLC.	12.00	-72.73%

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